

**Amundi Index Solutions**  
**Société d'investissement à capital variable**  
**Registered office: 5, Allée Scheffer**  
**L-2520 Luxembourg**  
**R.C.S. de Luxembourg B206-810**  
**(the « Company »)**

---

**NOTICE TO THE SHAREHOLDERS OF THE COMPANY**

**Amendment to the Prospectus of the sub-funds listed in Appendix I (the “Sub-Funds”)**

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation (the “**Articles**”) and in the latest Prospectus of the Company.

Luxembourg, November 24, 2023,

Dear Shareholders,

We hereby inform you that the following changes, as described in the present notice, will be effective at the **December 1<sup>st</sup>, 2023** (the “**Effective Date**”) in relation to the Sub-Funds.

Hence, from the Effective Date and following Amundi's periodic review of the expected levels of use of securities lending for the Sub-Funds, it has been decided to update the Sub-Fund's expected levels of use of Securities Lending transactions as efficient portfolio management techniques in the interest of the Shareholders as described and in compliance with the section “USE OF SECURITIES FINANCING TRANSACTIONS AND TOTAL RETURN SWAPS”.

Therefore, the levels of expected percentage of use of securities lending will be modified as stated in Appendix I as from the Effective Date.

For the avoidance of doubt, the Sub-Fund's maximum levels of securities lending transactions are not modified.

**All the other characteristics of the Sub-Funds will remain unchanged (investment objective, investment policy, total fees, trading codes etc.).**

Following the implementation of these changes, the Prospectus of the Company will be amended accordingly.

The Prospectus of the Company of the Sub-Funds will be made available by the Management Company upon request, or may be consulted on the following website: [www.amundi.com](http://www.amundi.com) and [www.amundiief.com](http://www.amundiief.com) on or around the Effective Date.

Yours sincerely,

For the Board of Directors of the Company

**APPENDIX I – Maximum and expected levels of Securities Lending transactions**

Name of the Sub-Fund	Securities Lending - expected (%) <u>before</u> the Effective Date	Securities Lending - expected (%) <u>after</u> the Effective Date
AMUNDI EURO GOVERNMENT TILTED GREEN BOND	0%	28%
AMUNDI GOVT BOND HIGHEST RATED EURO INVESTMENT GRADE	10%	40%
AMUNDI GOVT BOND LOWEST RATED EURO INVESTMENT GRADE 1-3	10%	14%
AMUNDI INDEX EQUITY GLOBAL MULTI SMART ALLOCATION SCIENTIFIC BETA	10%	7%
AMUNDI INDEX MSCI NORTH AMERICA ESG BROAD CTB	0%	1%
AMUNDI INDEX GLOBAL AGG 500M	30%	12%
AMUNDI MSCI EMU CLIMATE NET ZERO AMBITION PAB	15%	9%
AMUNDI MSCI EUROPE CLIMATE TRANSITION CTB <i>(to be renamed AMUNDI MSCI EUROPE PAB NET ZERO AMBITION)</i>	0%	10%
AMUNDI MSCI JAPAN ESG CLIMATE NET ZERO AMBITION CTB	0%	16%
AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX	40%	0%
AMUNDI GOVT BOND LOWEST RATED EURO INVESTMENT GRADE	10%	9%
AMUNDI CAC 40 ESG	0%	13%
AMUNDI DAX 50 ESG	0%	9%
AMUNDI EUR CORPORATE BOND 1-5Y ESG	0%	8%
AMUNDI INDEX US GOV INFLATION-LINKED BOND	0%	29%
AMUNDI INDEX FTSE EPRA NAREIT GLOBAL	25%	20%
AMUNDI INDEX J.P. MORGAN GBI GLOBAL GOVIES	6%	24%
AMUNDI INDEX MSCI EMERGING MARKETS	2%	6%
AMUNDI INDEX MSCI EUROPE	14%	30%
AMUNDI INDEX MSCI WORLD	10%	19%
AMUNDI INDEX J.P. MORGAN EMU GOVIES IG	40%	40%
AMUNDI ITALY MIB ESG	0%	9%
AMUNDI MSCI EMU ESG UNIVERSAL SELECT	0%	8%
AMUNDI MSCI EUROPE CLIMATE PARIS ALIGNED PAB	0%	8%
AMUNDI INDEX MSCI EUROPE ESG BROAD CTB	0%	10%
AMUNDI MSCI EUROPE ESG UNIVERSAL SELECT	0%	7%
AMUNDI MSCI ROBOTICS & AI ESG SCREENED	15%	0%
AMUNDI MSCI WORLD CLIMATE PARIS ALIGNED PAB	0%	4%
AMUNDI MSCI WORLD CLIMATE TRANSITION CTB	0%	10%
AMUNDI MSCI WORLD ESG UNIVERSAL SELECT	0%	2%
AMUNDI PRIME EMERGING MARKETS	2%	0%
AMUNDI PRIME EURO GOV BONDS 0-1Y	0%	5%
AMUNDI PRIME EURO GOVIES	27%	39%
AMUNDI PRIME EUROPE	14%	23%

AMUNDI PRIME EUROZONE	20%	18%
AMUNDI PRIME GLOBAL	15%	16%
AMUNDI PRIME GLOBAL GOVIES	15%	18%
AMUNDI PRIME JAPAN	10%	15%
AMUNDI PRIME UK MID AND SMALL CAP	7%	19%
AMUNDI PRIME US CORPORATES	20%	0%
AMUNDI PRIME US TREASURY	22%	8%
AMUNDI US TREASURY BOND 0-1Y	0%	16%
AMUNDI PRIME USA	16%	11%
AMUNDI STOXX EUROPE 600 ESG	0%	9%

**Amundi Index Solutions**  
**Société d'investissement à capital variable**  
**Registered office: 5, Allée Scheffer**  
**L-2520 Luxembourg**  
**R.C.S. de Luxembourg B206-810**  
**(the « Company »)**

---

**NOTICE TO THE SHAREHOLDERS OF THE COMPANY**

**Amendment to the Prospectus**

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation (the “**Articles**”) and in the latest Prospectus of the Company.

Luxembourg, November 24, 2023,

Dear Shareholders,

We hereby inform you that the following changes, as described in the present notice, will be effective at the **opening of December 1<sup>st</sup>, 2023** (the “**Effective Date**”).

In Amundi's continuous efforts to enhance its ETF range, it has been decided to widen the range of assets than can be subject to lending transactions.

As a consequence, the sub-section “*Securities lending and borrowing*” of the Section “TECHNIQUES AND INSTRUMENTS ON SECURITIES FINANCING TRANSACTIONS” of the Prospectus will be updated as follows:

*“In securities lending and borrowing transactions, a lender transfers securities or instruments to a borrower, subject to a commitment that the borrower will return equivalent securities or instruments on a future date or when requested by the lender. **Securities and instruments that may be subject to lending transactions include equities, bonds, money market instruments and exchange-traded funds.** Through such transactions, a sub-fund may lend securities or instruments with any counterparty that is subject to prudential supervision rules considered by the CSSF as equivalent to those prescribed by EU law.*

*A sub-fund may lend portfolio securities **or instruments** either directly or through one of the following:*

- *a standardised lending system organised by a recognised clearing institution*
- *a lending system organised by a financial institution that specializes in this type of transaction*

*The borrower must provide a guarantee (in the form of collateral) that extends throughout the loan period and is at least equal to the global valuation of the securities lent, plus the value of any haircut considered appropriate in light of the collateral quality.*

*Each sub-fund may borrow securities only in exceptional circumstances, such as:*

- *when securities that have been lent are not returned on time*
- *when, for an external reason, the sub-fund could not deliver securities when obligated to.”*

Following the implementation of these changes, the Prospectus of the Company will be amended accordingly.

The Prospectus of the Company will be made available by the Management Company upon request, or may be consulted on the following website: [www.amundi.com](http://www.amundi.com) and [www.amundiETF.com](http://www.amundiETF.com) on or around the Effective Date.

Yours sincerely,

For the Board of Directors

# Amundi Index Solutions

Société d'investissement à capital variable  
Registered office: 5, Allée Scheffer  
L-2520 Luxembourg – Grand Duchy of Luxembourg  
R.C.S. de Luxembourg B206-810  
(the « Company »)

Luxembourg, November 24, 2023

## NOTICE TO SHAREHOLDERS of the Company

Dear Shareholder,

We inform you that the board of directors of the Company (the “**Board**”) has decided to amend the Sub-Section “Limit how many shares are redeemed in a short amount of time” of Section “Rights We Reserve” within the prospectus of the Company (the “**Prospectus**”) as follows to offer to Authorized Participants the possibility to request redemptions in kind in case of an important redemption request (*gate mechanism*):

**“Limit how many shares are redeemed in a short amount of time.**

*On any business day, no sub-fund will be obligated to process redemption requests that exceed either 5% of its outstanding shares or 5% of its net assets. To meet these limits, the sub-fund can reduce the requests on a pro rata basis. If this occurs, all orders scheduled to be processed will be processed as partial redemptions with the same pro rata percentage for each order. Unfulfilled portions will be deferred to the next business day without any priority over the new redemption requests. **On any day when the volume of redemptions to be processed is larger than the redemption capacity for the day, as determined by the rules stated in this paragraph, all orders scheduled to be processed will be processed as partial redemptions, with the same pro rata percentage for each order.** A sub-fund will only limit redemptions when necessary to prevent liquidity constraints that would be detrimental to remaining shareholders.*

**However, redemption requests on UCITS ETF share classes from Authorized Participants who ask before the cut-off time to buy the assets of this sub-fund may be satisfied provided that such a sale would not be prejudicial to the interests of the remaining Shareholders of that sub-fund and that the portfolio of the sub-fund will still be managed according to its investment objectives. The assets to be sold to such Authorized Participants shall be selected at the discretion of the Investment Manager and sold at the value used in determining the repurchase price of the Shares being redeemed. Such redemptions will not be included in the 5% limits calculation.**”

This change will be reflected in the next visa-stamped Prospectus.

The Prospectus of the Company will be made available by the Management Company upon request or may be consulted on the following website: [www.amundi.com](http://www.amundi.com) and [www.amundiETF.com](http://www.amundiETF.com).

Yours faithfully,

The Board of Directors.